

ASSETS (PLEASE USE YOUR BEST ESTIMATES)

Real Property/Land/Condo/Time Shares/House.....Value \$ _____
Approx. Purchase Price \$ _____
Date of Purchase _____

Please Check a value based upon ___ Refinance Appraisal ___ Houses in Area ___ Best Estimate
1st Mortgage Approx. Balance.....\$ _____

1st Mortgage Company Address _____

2nd Mortgage Approx. Balance.....\$ _____

2nd Mortgage Company Address _____

Auto/Truck Year _____ Make _____ Model/Trim Level _____ Mileage _____

Lienholder/Leasee: _____ Loan Balance _____
Address: _____

Auto/Truck. Year _____ Make _____ Model _____ Mileage _____

Lienholder/Leasee: _____ Loan Balance _____
Address: _____

Auto/Truck Year _____ Make _____ Model _____ Mileage _____ Loan Balance _____

Bank/Credit Union Account at _____ Checking/Savings

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401k/Pension/Profit Sharing/IRA'sHeld/Administered by _____ Balance _____

Life Insurance with _____ Beneficiary _____ Cash Value after loan _____